

Translation from Romanian

UZTEL SA

OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243, Mihai Bravu St., mail code 100410, Ploiesti, Prahova Romania

Phone +40(0)244/541399, 523455 ; 0372441111 ; fax : 544531, 521181 ; email :

office@uztel.ro

Tax number RO1352846, Trade Register Ploiesti : J29/48/1991 web site : www.uztel.ro

In judicial reorganization- en redressement

output number 4315/October 13, 2014

CURRENT REPORT 2014

Under the Rule of the Romanian National Securities Commission (C.N.V.M.), on issuers and operations with securities and of Law no. 297/2004 on stock market

Date of report 13/10/2014

BUSINESS COMPANY UZTEL S.A. PLOIESTI

Registered office: Ploiesti, 243, Mihai Bravu Street, Prahova County, mail code

Phone +40(0)244/541399, 523455 ;or key board operator 0372441111

Fax : 544531, 521181 ;

email : office@uztel.ro

Trade Register Ploiesti : J29/48/1991

Tax number RO1352846,

Pai up share capital: 13 413.647,50 lei

Ruled stock market:

Bucharest stock market

Important events to be reported:

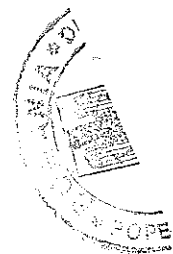
Call of General Ordinary General Meeting and Extraordinary General Meeting of Shareholders of SC UZTEL S.A.

CALL

The undersigned,

Euro Insol SPRL, based in Bucharest, str. Baladei, no 2 bl. 56, sc. 2, 4th floor, ap 66, District 4, represented by coordinator practitioner lawyer PhD Borza Remus Adrian
and

Euroinsol Consulting SPRL, based in Ploiesti, B-dul Republicii, no 21, bl A5, ap 5 Prahova County, represented by associate coordinator lawyer Maer Alina Mariana,



acting in capacity of judicial administrator and legal representative of the debtor **SC UZTEL S. A.** (society in judicial reorganisation, en redressement - according to decision no. 1282 / 09.10.2012 issued by Dolj County Court, Civil Division II, in case no. 4732/105/2010), located in Ploiesti, 243, Mihai Bravu Street, Prahova County, fiscal code RO 1352846, number in the Trade Register J29 / 48/1991 (hereinafter "Company"),

Pursuant to Law 85/2014 on insolvency and insolvency prevention proceedings, company Law no. 31/1990, republished, Law no. 297/2004 on the capital market with subsequent amendments, Regulation No. 6/2009 of Romanian National Securities Commission (C.N.V.M.), on the exercise of certain rights of shareholders in general meetings of companies, with subsequent modifications and Articles of Association of the Company,

SUMMONS:

Ordinary General Meeting and Extraordinary General Meeting of Shareholders of Company, for 19.11.2014, h 13.00, respectively h 14.00 at the headquarters of Ploiesti, 243, Mihai Bravu Street, Prahova County. County, to all shareholders registered in the Register of Shareholders, held by SC Depozitarul Central S. A. Bucharest at the end of the day **10.11.2014**, set that **Reference Date**,

If the above date will not be quorum required by the Companies' Law no. 31/1990 and Articles of Association of the Company, be convened and fix the second Ordinary General Meeting and Extraordinary General Meeting of Shareholders for **20/11/2014**, h 13 00 respectively h **14.00** at the same address with the same order of day and reference date.

Agenda of the General Meeting of Shareholders is as follows:

1. Approval of the Report of Judicial Administrator prepared according to Annex no. 32 C.N.V.M. Regulation No. 1/2006 on issuers and securities operations, balance sheet and profit and loss account for 2010, with the following indicators:

• Turnover	46.853.071 lei
• Total revenues	73.180.627 lei
• Total expenses	90.764.960 lei
• Net result for the year: loss	17.600.833 lei

2. Approval of the Report of Judicial Administrator prepared according to Annex no. 32 Regulation C.N.V.M. No. 1/2006 on issuers and securities operations, balance sheet and profit and loss account for the year 2011 with the following indicators:

• Turnover	76.985.891 lei
• Total revenues	102.765.327 lei



- Total expenses 97.155.542 lei
- Net result for the year: profit 5.443.317

3. Approval of the distribution of the 5.443.317 lei accounting profit for the financial year 2011, namely: after setting up the legal reserve in the amount of 280.489 lei, lei 5.162.828 remaining difference in net accounting profit will cover partial loss of the previous fiscal year (2010).

4. Approval of **12/10/2014** as **registration date**, according to art. 238, para. (1) of Law no 297/2004 on the capital market, as amended and supplemented, to identify shareholders who are affected by decisions adopted in the Ordinary General Meeting of Shareholders of 19 /20.11.2014

5. Empowerment Mrs. Lawyer Maer Alina Mariana to sign resolutions of this General Meeting of Shareholders and to perform all legal formalities required for registration and application of decisions taken and granting Mrs. Lawyer Maer Alina Mariana the right to delegate another person to perform the formalities mentioned above.

Agenda of the Extraordinary General Meeting of Shareholders is as follows:

1. Approval for the sale of assets not intended to activity of the Company, identified as detailed in the list attached to this convening notice (Annex 1).

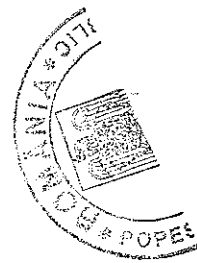
2. Approval for completing the scope of business of the Company, with the following activity corresponding NACE code:

7112 Engineering activities and related technical consultancy,
and consequently amend Chapter II, Art. 5 of the Articles of Association of the Company.
Pursuant to Art. 117, para. (7) of the Companies Act no. 31/1990 full text of the proposed amendment is shown below:

CHAPTER II

Art. 5 - The activity of the company

- 1610 Sawmilling and planning of wood
- 1624 Manufacture of wooden containers
- 2433 Production of cold formed profiles
- 2451 Casting of iron
- 2452 Casting of steel
- 2453 Casting of light metals
- 2454 Casting of non-ferrous metals
- 2511 Manufacture of metal structures and parts of structures
- 2550 Manufacture of metal products obtained by plastic deformation; powder metallurgy
- 2561 Treatment and coating of metals
- 2562 General mechanical engineering
- 2573 Manufacture of tools
- 2593 Manufacture of wire products, chain and springs manufacturing
- 2594 Manufacture of fasteners, screw machine drums and manufacture of rivets and washers
- 2651 Manufacture of instruments and devices for measuring, testing and navigation
- 2733 Manufacture of connection devices for electrical and electronic wire and cable
- 2790 Manufacture of other electrical equipment



2811 Manufacture of engines and turbines (except aircraft vehicles and motorcycles)
2813 Manufacture of pumps and compressors
2814 Manufacture of taps and valves
2815 Manufacture of bearings, gears, gear boxes and mechanical transmission elements
2822 Manufacture of lifting and handling equipment
2829 Manufacture of other general purpose machinery and equipment not classified
2841 Manufacture of machinery and machine tools, metalworking
2849 Manufacture of other machine tools not classified
2891 Manufacture of machinery for metallurgy
2892 Manufacture of machinery for mining, quarrying and construction
2899 Manufacture of machinery and equipment not classified
2932 Manufacture of parts and accessories for motor vehicles and motor vehicle
3299 Other manufacturing not classified
3311 Repair of metal fabricated items
3312 Repair of machinery
3313 Repair of electronic and optical equipment
3314 Repair of electrical equipment
3319 Repair of other equipment
3320 Installation of industrial machinery and equipment
3600 Collection, purification and distribution of water
3700 Collection and wastewater treatment
3811 Collection of hazardous waste
3812 Collection of hazardous waste
3821 Hazardous waste treatment and reduction
3822 Treatment and disposal of hazardous waste
3831 Removing (disassembly) of machinery and equipment scrapped for materials recovery
3832 Recovery of sorted materials
4321 Electrical installation works
4322 Plumbing, heating and air conditioning works
4329 Other construction installation works
4332 Joinery and carpentry
4511 Sale of cars and light motor vehicles (under 3 5 tonnes)
4519 Sale of other motor vehicles
4520 Maintenance and repair of motor vehicles
4531 Wholesale of motor vehicle parts and accessories
4532 Retail trade of motor vehicle parts and accessories
4612 Agents involved in the sale of fuels, ores, metals and industrial chemicals
4677 Wholesale of waste and scrap
4730 Retail sale of automotive fuel in specialized stores
4779 Retail sale of second-hand goods in stores
4791 Retail sale via mail order houses or via Internet
4941 Freight transport by road
5210 Depositories
5221 Service activities incidental to land transportation



5629 Other food services not classified
5829 Publishing of other software
6201 Activities to develop custom software (client oriented software)
6202 Computer consultancy activities
6203 Management (management and operational) means of computing
6209 Other information technology and computer service activities
6311 Data processing, hosting and related activities
6399 Other information service activities not classified
6820 Renting and operating of own or leased real estate
6832 Management of real estate on a fee or contract
7112 Engineering activities and related technical consultancy
7120 Technical testing and analysis
7220 Research and development on natural sciences and engineering
7430 Activities of oral and written translation and interpreting
7490 Other professional, scientific and technical activities not specified
7739 Activities of renting and leasing of other machinery, equipment and intangible assets not specified
7740 Leasing of intangible assets (excluding financial)
8020 Service activities Security systems
8110 Other support services combined
Combined office 8211 Activities
8219 activities Photocopying, document preparation and other specialized office support activities
8230 Organisation of exhibitions, fairs and conferences
8299 Other enterprise support service activities not specified
8425 fire fighting activities and prevent them
8430 Compulsory social security activities

Main activity of the company is:

- 2892 Manufacture of machinery for mining, quarrying and construction

3. Approval of Memorandum of Association of the Company, in updated form, since completing the objects of the Society NACE code: 7112 Engineering activities and related technical consultancy

4. Empowerment Mr. PhD Eng Zidaru Ion as Special Administrator and CEO of the Company, to sign the Articles of Association of SC UZTEL S A , in updated form.

5. Approval, in principle, the establishment of joint venture companies and / or agencies / representatives on the international field markets for developing and expanding business partnerships.

6. Approval of **12/10/2014** as registration date, according to art 238, para. (1) of Law no 297/2004 on the capital market, as amended and supplemented, to identify shareholders who are affected by decisions taken in the Extraordinary General Meeting of Shareholders of 19 / 20 11.2014

7. Empowering Mrs Lawyer Maer Alina Mariana to sign resolutions of this Extraordinary General Meeting of Shareholders and to perform all legal formalities required for registration and application of decisions taken and granting Ms. Lawyer Maer Alina Mariana the right to delegate another person to perform the formalities mentioned above.

a) The right of shareholders to participate in the General Meeting and Extraordinary General



Meeting of Shareholders

At the General Meeting and Extraordinary General Meeting of Shareholders are entitled to participate and exercise their right to vote only shareholders registered in the Register of Shareholders at the reference date (10/11/2014) personally (through legal representatives) or by proxy (based on special power of attorney) and by mail (based on voting by mail)

Access and / or vote by correspondence of shareholders entitled to participate in the General Meeting and Extraordinary General Meeting of Shareholders is enabled by simply proof of their identity made in case of natural persons, the identity card (ID card / ID card for Romanian citizens or, as appropriate, passport / residence permit for foreigners) and, in case of legal persons, the legal representative ID card (ID card / identity card for Romanian citizens or, as appropriate, passport / ID card residence for foreigners)

The quality of legal representative shall be proven by a certificate of findings issued by the Register of Commerce or any other document issued by a competent authority of the State in which the shareholder is registered legally attesting its position of legal representative submitted in original or certified copy. Documents certifying the legal representative quality of the shareholder legal person shall be issued no more than 3 months before publication of convener of General Meeting and Extraordinary General Meeting of Shareholders.

Representatives of individuals will be identified on the basis of the identity (ID card / identity card for Romanian citizens or, as appropriate, passport / residence permit for foreigners), accompanied by special power of attorney signed by individual shareholders

Representatives of legal persons they will prove that the quality by an ID document (ID card / identity card for Romanian citizens or, as appropriate, passport / residence permit for foreigners), accompanied by special power of attorney signed by the legal representative of the legal person in question. Corporate shareholder representatives will present an official document certifying the quality of legal representative of the signatory of power of attorney (proof issued by a competent authority in original or certified copy, not older than three months before the publication date of the Ordinary General Assembly convening notice and Extraordinary General Meeting of Shareholders).

Documents submitted in a language other than English (except for valid identity documents in Romania) will be accompanied by a translation done by a sworn translator in Romanian or English

b) Documents relating to the General Meeting and Extraordinary General Meeting of Shareholders

As of 18/10/2014, can be downloaded from the company website www.uztel.ro , section Actionariat/AGA, or may be obtained on request, every working day, from the Company's headquarters by fax or post : Convening notice of the General Meeting and Extraordinary General Meeting of shareholders, Special Power of Attorney forms for representing shareholders in General Meeting and Extraordinary General Meeting of shareholders (available in Romanian and English), Ballots Forms by mail (available in Romanian and English), the documents and information materials on



the problems / issues included on the agenda and draft resolutions.

c) Special Power of Attorney and Ballots by mail

After completing and signing Special Power of Attorney to represent the shareholders in General Meeting and Extraordinary General Meeting of Shareholders and / or as appropriate Ballot by mail, the form will be made available by the Company according to those mentioned in letter b) an original copy of the Special Power of Attorney / Ballot by mail (in English or Romanian), as applicable, shall be submitted / sent in a sealed envelope so that it shall be recorded as received by the Company 's Registrar Office no later than on 17/11/2014, at 13 00, the General Meeting or 14: for the Extraordinary General Meeting 14.00, clearly mentioning on the envelope in capital letters: "FOR THE ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 19 / 20.11.2014" .

Special Power of Attorney and Ballots by mail may be sent by e-mail with an extended electronic signature included, according to Law 455/2001 on electronic signature, as amended and supplemented so as to be registered as received by the Company 's Registrar Office no later than on 17.11.2014, 13.00 , at address monut@uztel.ro for the Annual General Meeting , and 14.00 Extraordinary General Assembly, clearly mentioning on the envelope in capital letters: "FOR THE ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS dated 19 / 20.11.2014"

Special Power of Attorney and Ballots by mail which are not recorded at the Company 's Registrar Office until the moments mentioned above will not be taken into account in determining the quorum of presence and voting in General Meeting and Extraordinary General Meeting of Shareholders.

Special Power of Attorney and Ballots by mail must be of forms made available by the Company and contain specific voting instructions for each item on the agenda (i.e. vote "for" vote "against" or "abstain").

When completing the Special Power of Attorney and Ballots by mail, shareholders should consider the possibility of filling the agenda with new items, in which case these documents will be updated and made available at the latest on 07.11.2014, h:15.00.

Credit institutions that provide custody services for shareholders of the Company may sign and deliver Special Power of Attorney and Ballots by mail on behalf of their clients, as of their rights conferred under custody contracts and timely voting instructions received from customers for the General Assembly ordinary and Extraordinary General Meeting of Shareholders.

In this case, Special Power of Attorney and Ballots by mail must be accompanied by an affidavit of the credit institution that received power of representation by Special Power of Attorney, showing that:

- i) the credit institution provides custody services for that shareholder;
- ii) Instruction in Special Power of attorney are identical to the instructions in the SWIFT message received by the credit institution to vote on behalf of such shareholder;



iii) Special Power of Attorney is signed by the shareholder

Special Power of Attorney/Ballots by mail and the affidavit of the credit institution that received power of representation by proxy, must be lodged at the Company's headquarter in original, signed and, if applicable, stamped, no other formalities in connection form of these documents, in the delays mentioned above

d) The right of shareholders to introduce new items on the agenda and make proposals of resolutions for existing ones or proposed for items to be included on the agenda

Shareholders representing, individually or together, at least 5% of the share capital of the Company, are entitled, under the law, to introduce new items on the agenda, and to make proposals for resolutions for items included or to be included on agenda, by registered letter with acknowledgment of receipt / courier in a sealed envelope so that it be recorded as received at the Company's Registrar Office no later than on 30.10.2014, h 15:00, clearly mentioning on the envelope in capital letters "FOR ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 19 / 20.11.2014".

Each new item proposed must be accompanied by a justification or a draft resolution to approval of the General Meeting and Extraordinary General Meeting of Shareholders.

For valid exercise of the rights referred to in subparagraph d) the shareholders shall submit the Company the copy of the identity document of the individual shareholder (IB /IC / passport / residence permit) certified by own responsibility

Corporate shareholders will present an official document certifying the quality of legal representative of the signatory of the power of attorney (proof issued by a competent authority in original or certified copy, not older than three months before the publication date of the convener of Ordinary General Assembly and Extraordinary General Meeting of Shareholders).

Documents submitted in a language other than English (except for valid identity documents in Romania) will be accompanied by a translation done by a sworn translator in Romanian or English

e) The right of shareholders to ask questions on agenda

Any interested shareholder has the right to submit written questions related to items on the agenda of the General Meeting and Extraordinary General Meeting of Shareholders, so that they can be recorded at the Company's Registrar Office until 11.11.2014, h 15.00

Questions shall be submitted in writing and shall be submitted / sent in a sealed envelope clearly mentioning on the envelope in capital letters: "FOR THE ORDINARY GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS DATED 19 / 20.11.2014".
The answers will be available on the Company's website www.uztel.ro, section Shareholders / AGA



(Actionariat/AGA) in question and answer format.

For valid exercise of the rights referred to in subparagraph e) the shareholders shall submit the Company the copy of the identity document of the individual shareholder (IB /IC / passport / residence permit) certified by own responsibility.

Corporate shareholders will present an official document certifying the quality of legal representative of the signatory of the power of attorney (proof issued by a competent authority in original or certified copy, not older than three months before the publication date of the convener of Ordinary General Assembly and Extraordinary General Meeting of Shareholders).

Documents submitted in a language other than English (except for valid identity documents in Romania) will be accompanied by a translation done by a sworn translator in Romanian or English

On date of convening, share capital of the Company is 13 413 647, 50 Lei and consists of 5 365.459 registered shares, dematerialized, valued at 2, 5 lei per share giving the right to one vote in the Ordinary General Assembly and Extraordinary General Meeting of Shareholders

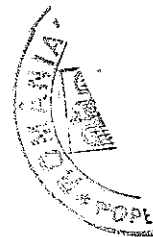
Further information can be obtained from the Internal Audit Department Control every working day, between 7 00-15 00, phone numbers 0244/541399 int 140 and 0729555462, and the Company's website www.uztel.ro , section Shareholders / AGA (Actionariat/AGA).

CONSORTIUM
Judicial Administrator,

EURO INSOL SPRL
By the coordination practitioner
Lawyer PhD BORZA REMUS ADRIAN
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EUROINSOL CONSULTING SPRL
by associate coordinator
Lawyer MAER ALINA MARIANA
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ANNEX NO. 1

**Of the convening notice of EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS of
SC UZTEL S. A. of 19 / 11.20.2014**

**LIST OF ASSETS OFFERED FOR SALE
(ASSETS ARE NOT INTENDED TO MAIN COMPANY ACTIVITY)**

1. Asset identification: **DISPENSARY**, Property Act: cadastral number 8210, the market value recommended (see Assessment Report): 515,639.00 lei.
2. Asset identification: **SHOP C11** Property Act: cadastral number 8214/7, the market value recommended (see Assessment Report): 14,823.00 lei.
3. Asset identification: **land area** 17,061 m.p. (land for buildings located outside the company), Property Act: certificate of land ownership MO3 series no. 3371 / 05.12.1996, recommended market value (according to the evaluation report): 10 16 euro / sq.m.
4. Asset identification: **APARTMENT BLOCK C2** Property Act: cadastral number 8214/1-C2-U51, the market value recommended (see Assessment Report): 25,597.00 lei.
5. Asset identification: **APARTMENT VILLA 235**, Property Act: cadastral number 8217/235, 0, 1, the market value recommended (see Assessment Report): 24,349 00 lei
6. Asset identification: **APARTMENT VILLA 234**, Property Act: cadastral number 135962-C1-U4, the market value recommended (see Assessment Report): 32,899.00 lei.
7. Asset identification: **SHOP BUILDING C7** Property Act: cadastral number 8214/4, lot 4 act of breaking 2967 / 22.07.2005, recommended market value (according to the evaluation report): 18,700.00 lei.
8. Asset identification: **SUBSTATION BUILDING**, Property Act: cadastral number 8214/6, lot 6 act of breaking 2967 / 22.07.2005, recommended market value (according to the evaluation report): 8000.00 lei.
9. Asset identification: **CANTEEN + CLUB** Property Act: cadastral number 8214/5, lot 5 note lots 2967 / 22.07.2005, recommended market value (according to the evaluation report): Canteen = 100,000.00 lei; Club = 219,700 00 lei; Total = 319,700.00 lei
10. Asset identification: **SHOP BUILDING**, Property Act: cadastral number 8214/6, lot 6 act of breaking 2967 / 22.07.2005, recommended market value (according to the evaluation report): 11,159.00 lei.

The amounts listed in this Schedule are net values (excluding VAT)

CONSORTIUM
Judicial Administrator,

EURO INSOL SPRL
By the coordination practitioner
Lawyer PhD BORZA REMUS ADRIAN

EUROINSOL CONSULTING SPRL
by associate coordinator
Lawyer MAER ALINA MARIANA

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round stamp of SC UZTEL SA



Undersigned, Maria Coman, sworn interpreter and translator for the English and French languages under the license no. 5886/2001 of 11 December 2001 issued by the Ministry of Justice of Romania, certify the accuracy of the translation done from Romanian to English language Certificate of Findings that the text presented has been fully translated, without omissions, and that the translation did not distorted document content and meaning.

The document whose translation is required in full has as a whole, a number of 9 pages, the title / name is Invoice was issued by Current Report 2014 issued by SC UZTEL SA , Ploiesti, Romania and presented me completely.

The translation of the document submitted has a number of 10 pages and was executed according to a written request filed at no 379 /14 10.2014, kept in the archives of the undersigned

The fee of 372 lei, paid with quittance no. 11340/14 10.2014.

SWORN NTERPRETER AND TRANSLATOR



ROMANIA

The National Union Of Notaries Public From Romania
License no.1408/1284/04.08.2013
"EQUITAS" NOTARIAL OFFICE
Professional Notary Company
Ploiesti, 30 Valeni Street

CERTIFICATION OF THE TRANSLATOR'S SIGNATURE NUMBER.....1508

Year 2014 month October day 14
POPESCU DELIA ELENA

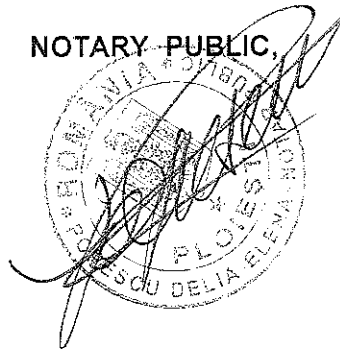
Notary Public, according to item notary public, pursuant to art. 12 letter j) of Law of Public Notaries and notaries' activity. 36/1995, hereby authenticate the signature above belonging to Maria Coman, sworn interpreter and translator, based on the specimen filed at this notary office, on the 2copies of the writing, which include as part a copy of the document translated

The document whose translation is required is original.

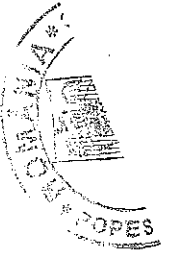
WITNESS my hand and official seal.

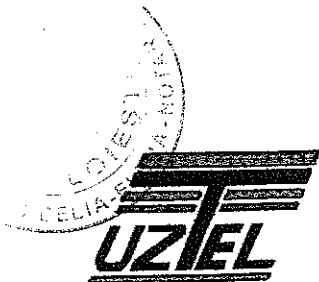
The fee of 37,20 RON has been paid according to fiscal receipt no. 12755 /2014

NOTARY PUBLIC,



PAGINĂ ALBĂ





S.C. UZTEL S.A. PLOIESTI		
REGISTRATURA		
Carte Nr	4315	
13	Luna	10 An 2014

UZTEL S.A.

OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA
Phone: + 40(0)244 / 541399, 523455; 0372441111; Fax: 544531, 521181; E-mail: office@uztel.ro
FISCAL CODE RO1352846, R.C. PLOIESTI NO. J29/48/1991; web site: www.uztel.ro

IN REORGANIZARE JUDICIARA IN JUDICIAL REORGANISATION EN REDRESSEMENT

RAPORT CURENT 2014

conform Regulamentului C.N.V.M. nr.1/2006 privind
emitentii si operatiunile cu valori mobiliare si
Legii nr.297/2004 privind piata de capital

Data raportului 13/10/2014

SOCIETATEA COMERCIALA UZTEL S.A. PLOIESTI

Sediul social: Str. Mihai Bravu nr.243, Ploiesti, cod 100410,
jud. Prahova

Telefon: 040/0244/541399 sau 0372441111 - centrala

Fax: 040/0244/544531 sau 521181

E-mail: office@uztel.ro

Codul unic de inregistrare la Oficiul Registrului Comertului: R 1352846

Numarul de ordine in Registrul Comertului: J29/48/1991

Capital social subscris si varsat: 13.413.647,50 lei

Piata reglementata pe care se tranzactioneaza valorile mobiliare emise:

Bursa de Valori Bucuresti

Evenimente importante de raportat:

Convocarea Adunarii Generale Ordinare si Adunarii Generale Extraordinare
a Actionarilor S.C. UZTEL S.A. Ploiesti

CONVOCARE

Subscriesele,

Euro Insol SPRL, cu sediul in Bucuresti, str. Baladei, nr. 2, bl. 56, sc. 2, et.4, ap. 66, sector 4,
reprezentata prin practician coordonator av. dr. Borza Remus Adrian,

Si

Euroinsol Consulting SPRL, cu sediul in Ploiesti, b-dul Republicii, nr. 21, bl. A5, ap. 5, jud.
Prahova, reprezentata prin asociat coordonator av. Maer Alina Mariana,

avand calitatea de administrator judiciar si reprezentant legal al debitoarei S.C. UZTEL S.A.
(societate in reorganizare judiciara, in judicial reorganisation, en redressement - conform Sentintei
nr. 1282/09.10.2012 pronunțată de Tribunalul Dolj, Secția a II-a Civila, în dosar nr. 4732/105/2010),
cu sediul in Ploiesti, str. Mihai Bravu, nr. 243, jud. Prahova, cod de identificare fiscala RO 1352846,
număr de ordine în registrul comerțului J29/48/1991 (denumita in continuare "Societatea"),



In temeiul Legii 85/2014 privind procedurile de prevenire a insolventei si de insolventa, Legii societatilor nr. 31/1990, republicata, Legii nr. 297/2004 privind piata de capital cu modificarile si completarile ulterioare, Regulamentului C.N.V.M. nr. 6/2009 privind exercitarea unor drepturi ale actionarilor in cadrul adunarilor generale ale societatilor comerciale, cu modificarile si completarile ulterioare si Actului Constitutiv al Societatii,

CONVOACA:

Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor Societatii pentru data de **19.11.2014, ora 13.00, respectiv ora 14.00** la sediul din Ploiesti, str. Mihai Bravu, nr. 243, jud. Prahova, pentru toti actionarii inscrisi in Registrul Actionarilor Societatii, tinut de S.C. Depozitarul Central S.A. Bucuresti, la sfarsitul zilei de **10.11.2014**, stabilita ca **Data de Referinta**,

In cazul in care la data mentionata mai sus nu se va intruni cvorumul necesar prevazut de Legea societatilor nr. 31/1990 si Actul Constitutiv al Societatii, se convoaca si se fixeaza cea de-a doua **Adunare Generala Ordinara si Adunare Generala Extraordinara a Actionarilor Societatii** pentru data de **20.11.2014, ora 13.00, respectiv ora 14.00** la aceeasi adresa, cu aceeasi ordine de zi si data de referinta.

Ordinea de zi a Adunarii Generale Ordinare a Actionarilor este urmatoarea:

1. Aprobarea Raportului Administratorului Judiciar intocmit potrivit anexei nr. 32 a Regulamentului C.N.V.M. nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare, bilantului contabil si contului de profit si pierdere pe anul 2010, cu urmatoorii indicatori:

◆ Cifra de afaceri	46.853.071 lei
◆ Venituri totale	73.180.627 lei
◆ Cheltuieli totale	90.764.960 lei
◆ Rezultatul net al exercitiului: pierdere	17.600.833 lei

2. Aprobarea Raportului Administratorului Judiciar intocmit potrivit anexei nr. 32 a Regulamentului C.N.V.M. nr. 1/2006 privind emitentii si operatiunile cu valori mobiliare, bilantului contabil si contului de profit si pierdere pe anul 2011, cu urmatoorii indicatori:

◆ Cifra de afaceri	76.985.891 lei
◆ Venituri totale	102.765.327 lei
◆ Cheltuieli totale	97.155.542 lei
◆ Rezultatul net al exercitiului: profit	5.443.317 lei

3. Aprobarea modului de repartizare a profitului contabil de 5.443.317 lei aferent exercitiului financiar 2011, si anume: dupa constituirea rezervei legale in suma de 280.489 lei, diferenta ramasa de 5.162.828 lei din profitul contabil net va acoperi partial pierderea anului fiscal anterior (2010).

4. Aprobarea datei de **10.12.2014**, ca **data de inregistrare**, conform art. 238, alin. (1) din Legea nr. 297/2004 privind piata de capital, cu modificarile si completarile ulterioare, pentru identificarea actionarilor asupra carora se rasfrang hotararile adoptate in sedinta Adunarii Generale Ordinare a Actionarilor din data de 19/20.11.2014.

5. Imputernicirea doamnei Av. Maer Alina Mariana, pentru a semna hotararile prezentei Adunari Generale Ordinare a Actionarilor si pentru a efectua toate formalitatile legale necesare pentru inregistrarea si aplicarea hotararilor adoptate, precum si acordarea doamnei Av. Maer Alina Mariana a dreptului de a delega o alta persoana pentru efectuarea formalitatilor mentionate anterior.



Ordinea de zi a Adunarii Generale Extraordinare a Actionarilor este urmatoarea:

1. Aprobarea pentru vanzarea activelor care nu sunt destinate activitatii de baza a Societatii, identificate conform detaliilor din lista anexata la prezentul convocator (anexa nr. 1).

2. Aprobarea pentru completarea obiectului de activitate al Societatii, cu urmatoarea activitate corespunzatoare codului CAEN:

7112 Activitati de inginerie si consultanta tehnica legate de acestea, si pe cale de consecinta modificarea capitolului II, art. 5 din Actul Constitutiv al Societatii. In temeiul art. 117, alin. (7) din Legea societatilor nr. 31/1990 redam textul integral al propunerii de modificare:

CAPITOLUL II

Art. 5 - Obiectul de activitate al societatii.

1610 Taierea si rindeluirea lemnului

1624 Fabricarea ambalajelor din lemn

2433 Productia de profile obtinute la rece

2451 Turnarea fontei

2452 Turnarea otelului

2453 Turnarea metalelor neferoase usoare

2454 Turnarea altor metale neferoase

2511 Fabricarea de constructii metalice si parti componente ale structurilor metalice

2550 Fabricarea produselor metalice obtinute prin deformare plastica; metalurgia pulberilor

2561 Tratarea si acoperirea metalelor

2562 Operatiuni de mecanica generala

2573 Fabricarea uneltelor

2593 Fabricarea articolelor din fire metalice, fabricarea de lanturi si arcuri

2594 Fabricarea de suruburi, bidoane si alte articole filetate, fabricarea de nituri si saibe

2651 Fabricarea de instrumente si dispozitive pentru masura, verificare, control, navigatie

2733 Fabricarea dispozitivelor de conexiune pentru fire si cabluri electrice si electronice

2790 Fabricarea altor echipamente electrice

2811 Fabricarea de motoare si turbine (cu exceptia celor pentru avioane autovehicule si motociclete)

2813 Fabricarea de pompe si compresoare

2814 Fabricarea de articole de robinetarie

2815 Fabricarea lagarelor, angrenajelor, cutiilor de viteza si elementelor mecanice de transmisie

2822 Fabricarea echipamentelor de ridicat si manipulat

2829 Fabricarea altor masini si utilaje de utilizare generala nca

2841 Fabricarea utilajelor si a masinilor-unelte pentru prelucrarea metalului

2849 Fabricarea altor masini-unelte nca

2891 Fabricarea utilajelor pentru metalurgie

2892 Fabricarea utilajelor pentru extractie si constructii

2899 Fabricarea altor masini si utilaje specifice nca

2932 Fabricarea altor piese si accesorii pentru autovehicule si pentru motoare de autovehicule

3299 Fabricarea altor produse manufacturiere nca

3311 Repararea articolelor fabricate din metal

3312 Repararea masinilor

3313 Repararea echipamentelor electronice si optice

3314 Repararea echipamentelor electrice

3319 Repararea altor echipamente

3320 Instalarea masinilor si echipamentelor industriale

3600 Captarea, tratarea si distributia apei

3700 Colectarea si epurarea apelor uzate





- 3811 Colectarea deseurilor nepericuloase
 - 3812 Colectarea deseurilor periculoase
 - 3821 Tratarea si diminuarea deseurilor nepericuloase
 - 3822 Tratarea si eliminarea deseurilor periculoase
 - 3831 Demontarea(dezasamblarea) masinilor si a echipamentelor scoase din uz pentru recuperarea materialelor
 - 3832 Recuperarea materialelor reciclabile sortate
 - 4321 Lucrari de instalatii electrice
 - 4322 Lucrari de instalatii sanitare , de incalzire si de aer conditionat
 - 4329 Alte lucrari de instalatii pentru constructii
 - 4332 Lucrari de tamplarie si dulgherie
 - 4511 Comert cu autoturisme si autovehicule usoare (sub 3,5 tone)
 - 4519 Comert cu alte autovehicule
 - 4520 Intretinerea si repararea autovehiculelor
 - 4531 Comert cu ridicata de piese si accesorii pentru autovehicule
 - 4532 Comert cu amanuntul de piese si accesorii pentru autovehicule
 - 4612 Intermedieri in comertul cu combustibili, minereuri, metale si produse chimice pentru industrie
 - 4677 Comert cu ridicata al deseurilor si resturilor
 - 4730 Comert cu amanuntul al carburantilor pentru autovehicule in magazine specializate
 - 4779 Comert cu amanuntul al bunurilor de ocazie vandute prin magazine
 - 4791 Comert cu amanuntul prin intermediul caselor de comenzi sau prin internet
 - 4941 Transporturi rutiere de marfuri
 - 5210 Depozitari
 - 5221 Activitati de servicii anexe pentru transporturi terestre
 - 5629 Alte servicii de alimentatie nca
 - 5829 Activitati de editare a altor produse software
 - 6201 Activitati de realizare a soft-ului la comanda (software orientat catre client)
 - 6202 Activitati de consultanta in tehnologia informatiei
 - 6203 Activitati de management (gestiune si exploatare)a mijloacelor de calcul
 - 6209 Alte activitati de servicii privind tehnologia informatiei
 - 6311 Prelucrarea datelor, administrarea paginilor web si activitati conexe
 - 6399 Alte activitati de servicii informationale nca
 - 6820 Inchirierea si subinchirierea bunurilor imobiliare proprii sau inchiriate
 - 6832 Administrarea imobilelor pe baza de comision sau contract
 - 7112 Activitati de inginerie si consultanta tehnica legate de acestea**
 - 7120 Activitati de testari si analize tehnice
 - 7220 Cercetare- dezvoltare in alte stiinte naturale si inginerie
 - 7430 Activitati de traducere scrisa si orala, interpreti
 - 7490 Alte activitati profesionale , stiintifice si tehnice nca
 - 7739 Activitati de inchirierea si leasing cu alte masini, echipamente si bunuri intangibile nca
 - 7740 Leasing cu bunuri intangibile (exclusiv financiare)
 - 8020 Activitati de servicii privind sistemele de securizare
 - 8110 Alte servicii suport combinate
 - 8211 Activitati combinate de secretariat
 - 8219 Activitati de fotocopiere, de pregatire a documentelor si alte activitati specializate de secretariat
 - 8230 Activitati de organizare a expozitiilor, targurilor si congreselor
 - 8299 Alte activitati de servicii support pentru intreprinderi nca
 - 8425 Activitati de lupta impotriva incendiilor si de prevenire a acestora
 - 8430 Activitati de protectie sociala obligatorie
- Domeniul principal de activitate al societatii este:





- 2892 Fabricarea utilajelor pentru extractie si constructii

3. Aprobarea Actul Constitutiv al Societatii, in forma actualizata, avand in vedere completarea obiectului de activitate al Societatii cu codul CAEN: 7112 Activitati de inginerie si consultanta tehnica legate de acestea.
4. Imputernicirea domnului dr. ing. Zidaru Ion in calitate de Administrator Special si Director General al Societatii, pentru semnarea Actului Constitutiv al S.C. UZTEL S.A., in forma actualizata.
5. Aprobarea, de principiu, pentru infiintarea unor societati mixte de tip "joint-venture" si/sau de agentii/reprezentante pe pietele de profil internationale in vederea dezvoltarii si extinderii parteneriatelor comerciale.
6. Aprobarea datei de **10.12.2014**, ca **data de inregistrare**, conform art. 238, alin. (1) din Legea nr. 297/2004 privind piata de capital, cu modificarile si completarile ulterioare, pentru identificarea actionarilor asupra carora se rasfrang hotararile adoptate in sedinta Adunarii Generale Extraordinare a Actionarilor din data de 19/20.11.2014.
7. Imputernicirea doamnei Av. Maer Alina Mariana, pentru a semna hotararile prezentei Adunari Generale Extraordinare a Actionarilor si pentru a efectua toate formalitatile legale necesare pentru inregistrarea si aplicarea hotararilor adoptate, precum si acordarea doamnei Av. Maer Alina Mariana a dreptului de a delega o alta persoana pentru efectuarea formalitatilor mentionate anterior.

a) Dreptul actionarilor de a participa la Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor

La Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor sunt indreptatiti sa participe si isi pot exercita dreptul de vot numai actionarii inregistrati in Registrul Actionarilor Societatii la data de referinta (10.11.2014) personal (prin reprezentantii legali) sau prin reprezentant (pe baza de procura speciala) si prin corespondenta (pe baza de buletin de vot prin corespondenta).

Accesul si/sau votul prin corespondenta al actionarilor indreptatiti sa participe la Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor este permis prin simpla proba a identitatii acestora facuta, in cazul actionarilor persoane fizice, cu actul de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini) si, in cazul persoanelor juridice, cu actul de identitate al reprezentantului legal (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini).

Calitatea de reprezentant legal se dovedeste cu un certificat constatator eliberat de registrul comertului sau orice alt document emis de catre o autoritate competenta din statul in care actionarul este inmatriculat legal, care atesta calitatea de reprezentant legal, prezentat in original sau copie conforma cu originalul. Documentele care atesta calitatea de reprezentant legal al actionarului persoana juridica vor fi emise cu cel mult 3 luni inainte de data publicarii convocatorului Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor.

Reprezentantii persoanelor fizice vor fi identificati pe baza actului de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini), insotit de Procura speciala semnata de catre actionarul persoana fizica.

Reprezentantii actionarilor persoane juridice isi vor dovedi calitatea pe baza actului de identitate (buletin de identitate/carte de identitate pentru cetatenii romani sau, dupa caz, pasaport/legitimatie de sedere pentru cetatenii straini), insotit de Procura speciala semnata de reprezentantul legal al persoanei juridice respective. Reprezentantii actionarilor persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului procurii speciale (dovada



emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor).

Documentele prezentate intr-o limba, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.

b) Documentele aferente Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor

Incepand cu data de 18.10.2014, pot fi descarcate de pe website-ul societatii www.uztel.ro, sectiunea Actionariat/AGA, sau pot fi obtinute, la cerere, in fiecare zi lucratoare, de la sediul Societatii, prin fax sau posta: Convocatorul Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor, Formularele de Procuri speciale pentru reprezentarea actionarilor in Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor (disponibile in limba romana si engleza), Formularele de Buletin de vot prin corespondenta (disponibile in limba romana si engleza), documentele si materialele informative referitoare la problemele/aspectele incluse pe ordinea de zi si proiectele de hotarari.

c) Procurile speciale si Buletinele de vot prin corespondenta

Dupa completarea si semnarea Procurilor speciale pentru reprezentarea actionarilor in Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor si/sau dupa caz, a Buletinelor de vot prin corespondenta, formulare care vor fi puse la dispozitie de Societate potrivit celor mentionate la lit. b), un exemplar original al Procurii speciale/Buletinului de vot prin corespondenta (in limba romana sau engleza), dupa caz, se va depune/expedia in plic inchis, astfel incat acesta sa fie inregistrat ca primit la registratura Societatii pana cel tarziu la data de 17.11.2014, ora 13.00, pentru Adunarea Generala Ordinara, respectiv ora 14.00 pentru Adunarea Generala Extraordinara, mentionand pe plic in clar si cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA SI ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 19/20.11.2014".

Procurile speciale si buletinele de vot prin corespondenta pot fi transmise si prin e-mail cu semnatura electronica extinsa incorporata, conform Legii nr. 455/2001 privind semnatura electronica, cu modificarile si completarile ulterioare, astfel incat sa fie inregistrate ca primite la registratura Societatii pana cel tarziu la data de 17.11.2014, ora 13.00, la adresa monut@uztel.ro, pentru Adunarea Generala Ordinara, respectiv ora 14.00 pentru Adunarea Generala Extraordinara, mentionand pe plic in clar si cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA SI ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 19/20.11.2014".

Procurile speciale si Buletinele de vot prin corespondenta care nu sunt inregistrate la registratura Societatii pana la momentele mentionate mai sus nu vor fi luate in calcul pentru determinarea cvorumului de prezenta si de vot in Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor.

Procurile speciale si Buletinele de vot prin corespondenta trebuie sa aiba formatul disponibilizat de Societate si sa contina instructiuni specifice de vot pentru fiecare punct de pe ordinea de zi (adica vot "pentru", vot "impotriva" sau "abtinere").

La completarea Procurilor speciale si a Buletinelor de vot prin corespondenta, actionarii trebuie sa tina cont de posibilitatea completarii ordinii de zi cu noi puncte, caz in care aceste documente vor fi actualizate si disponibilizate pana cel tarziu la data de 07.11.2014, ora 15.00.

Institutiile de credit care presteaza servicii de custodie pentru actionarii Societatii pot semna si transmite Procurile speciale/Buletinele de vot prin corespondenta in numele clientilor acestora, in baza drepturilor conferite acestora prin contractele de custodie si a instructiunilor punctuale de vot primite de la clienti pentru Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor.

In acest caz, Procurile speciale/Buletinele de vot prin corespondenta vor fi insotite de o declaratie pe proprie raspundere data de institutia de credit care a primit imputernicirea de reprezentare prin procura speciala, din care sa reiasa:

- i) institutia de credit presteaza servicii de custodie pentru respectivul actionar;
- ii) instructiunile din Procura speciala sunt identice cu instructiunile din cadrul mesajului SWIFT primit de institutia de credit pentru a vota in numele respectivului actionar;
- iii) Procura speciala este semnata de catre actionar.

Procurile speciale/Buletinele de vot prin corespondenta si declaratia pe proprie raspundere data de institutia de credit care a primit imputernicirea de reprezentare prin Procura speciala, trebuie depuse la sediul Societatii in original, semnate si, dupa caz, stampilate, fara indeplinirea altor formalitati in legatura cu forma acestor documente, in termenele mentionate anterior.

d) Dreptul actionarilor de a introduce noi puncte pe ordinea de zi si de a face propuneri de hotarari pentru punctele existente sau propuse spre a fi incluse pe ordinea de zi

Actionarii reprezentand, individual sau impreuna, cel putin 5 % din capitalul social al Societatii, au dreptul, in conditiile legii, sa introduca noi puncte pe ordinea de zi, precum si sa faca propuneri de hotarari pentru punctele incluse sau propuse spre a fi incluse pe ordine de zi, prin scrisoare recomandata cu confirmare de primire/curierat, in plic inchis, astfel incat sa fie inregistrate ca primite la registratura Societatii pana cel tarziu la data de 30.10.2014, ora 15.00, mentionand pe plic in clar si cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA SI ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 19/20.11.2014".

Fiecare nou punct propus trebuie insotit de o justificare sau un proiect de hotarare propus spre aprobarea Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor.

Pentru exercitiul valid al drepturilor mentionate la lit. d), actionarii vor transmite Societatii si copia certificata pe propria raspundere a actului de identitate al actionarului persoana fizica (BI/CI/Pasaport/Legitimatie de sedere).

Actionarii persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului procurii speciale (dovada emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor).

Documentele prezentate intr-o limba, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.

e) Dreptul actionarilor de a adresa intrebari referitoare la ordinea de zi

Orice actionar interesat are dreptul de a adresa in scris intrebari referitoare la punctele de pe ordinea de zi a Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor, astfel incat acestea sa fie inregistrate ca primite la registratura Societatii pana la data de 11.11.2014, ora 15.00.

Intrebarile vor fi transmise in scris si vor fi depuse/expediate in plic inchis, mentionand pe plic in clar si cu majuscule "PENTRU ADUNAREA GENERALA ORDINARA SI ADUNAREA GENERALA EXTRAORDINARA A ACTIONARILOR DIN DATA DE 19/20.11.2014".

Raspunsurile vor fi disponibile pe website-ul Societatii www.uztel.ro, sectiunea Actionariat/AGA in format intrebare-raspuns.

Pentru exercitiul valid al drepturilor mentionate la lit. e), actionarii vor transmite Societatii si copia certificata pe propria raspundere a actului de identitate al actionarului persoana fizica (BI/CI/Pasaport/Legitimatie de sedere).

Actionarii persoane juridice vor prezenta si un document oficial care atesta calitatea de reprezentant legal al semnatarului procurii speciale (dovada emisa de o autoritate competenta, in original sau copie conforma cu originalul, nu mai veche de 3 luni inainte de data publicarii convocatorului Adunarii Generale Ordinare si Adunarii Generale Extraordinare a Actionarilor).

Documentele prezentate intr-o limba, alta decat limba engleza (cu exceptia actelor de identitate valabile pe teritoriul Romaniei) vor fi insotite de traducerea realizata de un traducator autorizat, in limba romana sau in limba engleza.

La data convocarii, capitalul social al Societatii este de 13.413.647,50 lei si este format din 5.365.459 actiuni nominative, dematerializate, cu valoarea nominala de 2,5 lei, fiecare actiune dand dreptul la un vot in Adunarea Generala Ordinara si Adunarea Generala Extraordinara a Actionarilor.

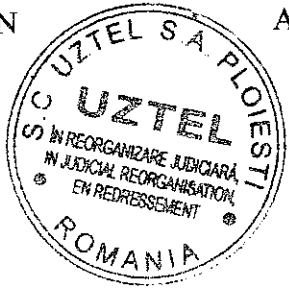
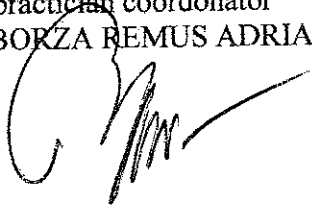
Informatii suplimentare se pot obtine la Compartimentul Audit Intern Control in fiecare zi lucratoare, intre orele 7.00-15.00, la numerele de telefon 0244/541399 int 140 si 0729555462, precum si de pe website-ul Societatii www.uztel.ro, sectiunea Actionariat/AGA.

CONSORTIUL

ADMINISTRATOR JUDICIAR,

EURO INSOL SPRL
Prin practician coordonator
Av. Dr. BORZA REMUS ADRIAN

EUROINSOL CONSULTING SPRL
Prin asociat coordonator
Av. MAER ALINA MARIANA





la Convocatorul ADUNARII GENERALE EXTRAORDINARE A ACTIONARILOR
S.C. UZTEL S.A. PLOIESTI din 19/20.11.2014

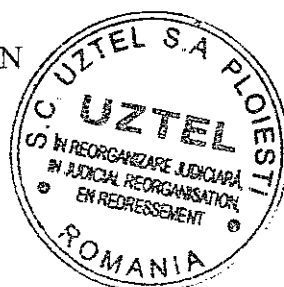
**LISTA ACTIVELOR PROPUSE SPRE VANZARE
(ACTIVELE NU SUNT DESTINATE ACTIVITATII DE BAZA A SOCIETATII)**

1. Identificare bun: **DISPENSAR**, Act de proprietate: numar cadastral 8210, Valoare de piata recomandata (conform raport de evaluare): 515.639,00 lei.
2. Identificare bun: **MAGAZIN C11**, Act de proprietate: numar cadastral 8214/7, Valoare de piata recomandata (conform raport de evaluare): 14.823,00 lei.
3. Identificare bun: **TEREN**, suprafata 17.061 m.p. (teren aferent imobilelor aflate in exteriorul societatii), Act de proprietate: certificat de atestare a dreptului de proprietate asupra terenurilor seria MO3 nr. 3371/05.12.1996, Valoare de piata recomandata (conform raport de evaluare): 10,16 euro/m p.
4. Identificare bun: **APARTAMENT BLOC C2**, Act de proprietate: numar cadastral 8214/1-C2-U51, Valoare de piata recomandata (conform raport de evaluare): 25.597,00 lei.
5. Identificare bun: **APARTAMENT VILA 235**, Act de proprietate: numar cadastral 8217/235;0;1, Valoare de piata recomandata (conform raport de evaluare): 24.349,00 lei.
6. Identificare bun: **APARTAMENT VILA 234**, Act de proprietate: numar cadastral 135962-C1-U4, Valoare de piata recomandata (conform raport de evaluare): 32.899,00 lei.
7. Identificare bun: **CLADIRE MAGAZINE C7**, Act de proprietate: numar cadastral 8214/4, lotul 4 act de dezmembrare 2967/22.07.2005, Valoarea de piata recomandata (conform raport de evaluare): 18.700,00 lei.
8. Identificare bun: **CLADIRE POST TRAFU**, Act de proprietate: numar cadastral 8214/6, lotul 6 act de dezmembrare 2967/22.07.2005, Valoare de piata recomandata (conform raport de evaluare): 8.000,00 lei.
9. Identificare bun: **CANTINA + CLUB**, Act de proprietate: numar cadastral 8214/5, lotul 5 act de dezmembrare 2967/22.07.2005, Valoare de piata recomandata (conform raport de evaluare): Cantina = 100.000,00 lei; Club = 219.700,00 lei; Total = 319.700,00 lei.
10. Identificare bun: **CLADIRE MAGAZIN**, Act de proprietate: numar cadastral 8214/6, lotul 6 act de dezmembrare 2967/22.07.2005, Valoare de piata recomandata (conform raport de evaluare): 11.159,00 lei.

Sumele mentionate in prezenta anexa reprezinta valori nete (exclusiv I.V.A.)

CONSORTIUL
ADMINISTRATOR JUDICIAR,

EURO INSOL SPRL
Prin practician coordonator
Av. Dr. BORZA REMUS ADRIAN



EUROINSOL CONSULTING SPRL
Prin asociat coordonator
Av. MAER ALINA MARIANA



PAGINĂ ALBĂ