



## UZTEL S.A.

### OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

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TAX CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

IN REORGANIZARE JUDICIARA

IN JUDICIAL REORGANISATION

EN REDRESSEMENT

**CURRENT REPORT 2015**  
**under Regulation C.N.V.M. No.1 / 2006**  
**concerning the issuers and securities operations and**  
**Law no.297 / 2004 on capital markets**

Date of report 11/24/2015

**JOINT STOCK COMPANY UZTEL S.A. Ploiesti**

Headquarters: Str.Mihai Bravu No.243, Ploiesti city, code 100410,  
Prahova County

Phone: 040/0244/541399 or 0372441111 switchboard

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E-mail: [office@uztel.ro](mailto:office@uztel.ro)

Unique registration code in the Trade Register: RO 1352846

Registered business number: J29 / 48/1991

Subscribed and paid share capital: 13,413,647.50 lei

Regulated market trading issued securities:

Bucharest Stock Exchange

Important events to report:

Resolution no. 2 of 11/24/2015 2 of the General Meeting of Shareholders UZTEL S.A. Ploiesti

The General Meeting of Shareholders SC UZTEL S.A. convened for 11.24.2015 (first call) or 25/11/2015 (second call), 10.00, at the premises of SC S.A. UZTEL of Ploiesti, str. Mihai Bravu, no. 243, Prahova county, by the receiver, respectively consortium made up of Euro Insol SPRL, headquartered in Bucharest, str. Baladei, no. 2 bl. 56, sc. 2, 4th floor, ap. 66, District 4, represented by lawyer PhD Borza Remus Adrian and Euroinsol Consulting SPRL, based in Ploiesti, B-dul Republicii, no. 21, bl. A5, ap. 5 Prahova County, represented by associate coordinator lawyer Maer Alina Mariana, run the agenda at the first call, on 24/11/2015.

The summons was published in the Official Gazette of Romania, Part IV, no. 6015 / 10.20.2015, in Bursa no. 201 / 10.20.2015, and posted on the company's website at [www.uztel.ro](http://www.uztel.ro), section shareholders in the form of Current Report starting on 19/10/2015.



The General Meeting of Shareholders is legal and statutory, represented shareholders holding a total of 4,498,300 shares, representing 83.8381% of the share capital and 83.8381% of the total voting rights. Quorum requirement is fulfilled in accordance with Art. 10 of the Articles of Association of the Company and of art. Alin.1 112 of the Companies Act no. 31/1990, republished.

They were entitled to attend the shareholders registered in the Register of Shareholders held by SC DEPOZITARUL CENTRAL S.A. at the end of the day of 11/13/2015, set as Reference Date.

After debate, The General Meeting of Shareholders UZTEL S.A. Ploiesti adopted the following decisions:

Art. 1

**To approve the intention to amend the Reorganization Plan of SC UZTEL S.A. Ploiesti, according to Art. 101, para. (5) of Law no. 85/2006 on the insolvency procedure, based on the proposal of debtor SC UZTEL S.A. Ploiesti and recommendation by the Judicial Administrator**

This point was adopted by unanimous vote of the shareholders represented, expressed a total of 4,498,300 valid votes, representing a total of 4,498,300 shares of the Company, ie 83.8381% of the share capital and 100% of the voting rights of shareholders represented.

Art. 2

**To approve the date of 12.15.2015 as registration date, according to art. 238 of Law no. 297/2004 on the capital market, as amended and supplemented, to identify the shareholders who are affected by decisions taken in the meeting dated 11.24.2015 AGOA.**

This point was adopted by unanimous vote of the shareholders represented, expressed a total of 4,498,300 valid votes, representing a total of 4,498,300 shares of the Company, ie 83.8381% of the share capital and 100% of the voting rights shareholders represented.

Art. 3

**To approve the date of 12.14.2015, as the ex date, according to art. 2 and art. 5 pet. 11 of Regulation C.N.V.M. no. 6/2009 regarding exercise of certain rights of shareholders in general meetings of companies**

This point was adopted by unanimous vote of the shareholders represented, expressed a total of 4,498,300 valid votes, representing a total of 4,498,300 shares of the Company, ie 83.8381% of the share capital and 100% of the voting rights shareholders represented.

**4. Empowering Mrs. attorney Maer Alina Mariana, as trustee and legal representative of the Company, to sign this OGMS decisions and to make all necessary legal formalities for the registration and enforcement of decisions adopted, as well as giving Mrs. attorney Maer Alina Mariana the right to delegate another person to carry out the formalities mentioned**



above.

This point was adopted by unanimous vote of the shareholders represented, expressed a total of 4,498,300 valid votes, representing a total of 4,498,300 shares of the Company, ie 83.8381% of the share capital and 100% of the voting rights shareholders represented.

JUDICIARY ADMINISTRATOR

EUROINSOL CONSULTING SPRL

by coordinator associate

attorney MAER ALINA MARIANA

Undersigned, Maria Coman, sworn interpreter and translator for the English and French languages under the license no. 5886/2001 of 11 December 2001 issued by the Ministry of Justice of Romania, certify the accuracy of the translation done from Romanian to English language –that the text presented has been fully translated, without omissions, and that the translation did not distorted document content and meaning.

The document whose translation is required in full has as a whole, a number of 3 pages, the title / name is **CURRENT REPORT 2015** was issued by SC UZTEL SA Ploiesti, Romania and presented me completely.

The translation of the document submitted has a number of 3 pages and was executed according to a written request filed at no 347/11.25.2015, kept in the archives of the undersigned.

SWORN NTERPRETER AND TRANSLATOR

