

UZTEL SA - societate in insolventa, in insolvency, en procedure collective
Ploiesti, Str. Mihai Bravu, nr. 243, Judetul Prahova
J29/48/1991; CUI RO 1352846

CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and the FSA Regulation no. 5/2018 regarding the issuers of financial instruments and market operations

Report date: **20.04.2023**

Issuer's name: **UZTEL S.A.**

Headquarters: **Ploiesti, Mihai Bravu nr.243, Prahova County**

Phone/fax number : **0372-441.111 / 0244-521.181**

Unique registration code: **1352846**

Trade registration Number : **J29/48/1991**

Subscribed and paid-up share capital: **13.413.647,50 lei**

Regulated market on which the issued securities are traded: **BVB - Standard category**

Important event to report: CONVENER of Ordinary General Meeting of Shareholders of UZTEL S.A. Ploiesti for the date of 25/26.05.2023

Convening notice No. 429/19.04.2023

Subscribe to ANDREI IOAN IPURL, based in Ploiesti, Gheorghe Doja street, no. 30, floor 10, ap. 31, Prahova County, registered in the Register of organizational forms of UNPIR under no. 0429, attested no. 2A0429, having C.I.F. RO 26526344, represented by Associate Coordinator Av. Andrei Ioan, as judicial administrator of UZTEL SA (company in insolvency, in insolvency, en procesurde collective) with its registered office in Ploiesti, Mihai Bravu street, no. 243, Prahova County, registered with the Trade Register Office attached to the Prahova Court under no. J29/48/1991, having Unique Registration Number RO 1352846, IBAN code RO92PIRB31007802810011000, opened at FIRST BANK Ploiesti, designated by the end of 13.04.2023, pronounced by the Court of Prahova, Section II Civil, Administrative and Fiscal litigation, in case no. 1223/105/2023,

Based on the provisions of Article 5, item 4, as referred to in article 58, point g). from Law 85/2014, as amended and supplemented, the provisions of Law no. 31/1990, republished and in accordance with the provisions of the company's articles of incorporation, convenes the Ordinary General meeting of shareholders of UZTEL SA (company in insolvency, in insolvency, en procedure collective) for 25.05.2023, at 10.00, at the company's headquarters in Ploiesti, Mihai Bravu street, no. 243, Prahova County, for all the shareholders registered in the register of the shareholders of the company, kept and

issued by Depozitarul Central SA, at the end of day 12.05.2023, established as the reference date for the meeting. Only persons who are shareholders at this date have the right to participate and vote in the OGMS.

The agenda will be as follows:

1. The appointment of the special administrator in accordance with the provisions of article 52 of Law 85/2014 on insolvency prevention and insolvency procedures, as amended and supplemented. The deadline for applications is 05.05.2023.
2. The determination of the remuneration due to the special administrator for the exercise of the mandate.
3. Approval of the date of 15.06.2023 as the registration date, depending on which the shareholders will be identified on which the effects of the decision of the Ordinary General Meeting of Shareholders will be affected and 14.06.2023 as ex-dates.
4. The appointment/empowerment of a person for the completion of the formalities necessary for the publication and registration of the Decision of the ordinary General meeting of shareholders at the Trade Register Office attached to the Prahova Tribunal in accordance with the legal provisions.

The shareholders registered in the Register of shareholders of the company kept by Depozitarul Central SA on reference date 12.05.2023, are entitled to participate and can exercise their right to vote, personally or through legal representative, based on special / general power of attorney or self-declaration issued by the custodian, under the law, or before the OGMS, by correspondence (based on the ballot paper by correspondence).

Access and/or voting by correspondence of the shareholders entitled to participate in the OGMS is allowed by simple proof of their identity, made, in the case of natural persons shareholders, with the identity document (ID card / identity card for Romanian citizens or, as the case may be, passport / residence permit for foreign citizens) and in the case of legal persons, with the identity document of the legal representative (id card / identity card for romanian citizens or, as the case may be, passport / residence permit for foreign citizens).

The representatives of the natural persons shareholders will be identified on the basis of the identity document (ID card / identity card for Romanian citizens or, as the case may be, passport / residence permit for foreign citizens), accompanied by a special/general power of attorney signed by the

individual shareholder or the self-declaration given by the custodian and signed by his legal representative.

The representatives of the legal entities shareholders will prove their quality on the basis of the identity document (ID card / identity card for Romanian citizens or, as the case may be, passport / residence permit for foreign citizens), accompanied by a special/general power of attorney signed by the legal representative of the respective legal entity or the self-declaration given by the custodian and signed by his legal representative. The quality of shareholder, as well as, in the case of legal persons shareholders or entities without legal personality, the quality of legal representative is found in the basis of the list of shareholders of UZTEL S.A. from the reference date, received from Depozitarul Central - S.A.

If:

- a) natural persons shareholders have not registered in the system of Depozitarul Central S.A. the valid and updated identification data, then they will also present the copy of the updated identity document (ID / ID card / passport / residence permit);
- b) The legal representative of the legal entities shareholders is not mentioned in the list of shareholders of UZTEL S.A., as of the reference date, received from Depozitarul Central S.A., then they will present an official document attesting the status of legal representative (proof issued by a competent authority, in original or copy in accordance with the original, not older than 3 months before the date of publication of the convener of the OGMS).

The documents presented in a foreign language other than english (except for the identity documents valid on the territory of Romania) will be accompanied by the translation made by an authorized translator, in romanian or in english.

One or more shareholders representing, individually or jointly, at least 5% of the share capital shall be entitled to:

- to introduce items on the agenda of the general assembly, provided that each point is accompanied by a justification or a draft decision proposed for adoption by the OGMS,
- to submit draft decisions for the items included or proposed to be included in the order day of the meeting.

These rights can be exercised only in writing, in romanian or in english, and the corresponding documents will be transmitted, either in physical format (personally or by post/courier services with acknowledgment of receipt) registered with the Uztel Registry, or by e-mail, with the extended

electronic signature incorporated in accordance with Law no. 455/2001 on electronic signature, at office@uztel.ro, so that they are received by the company no later than 05.05.2023, at 14.00.

The shareholders of the company have the right to ask questions regarding the items on the agenda of the ordinary general meeting. They will be transmitted either in physical format (personally or by post / courier services with acknowledgment of receipt) registered with the Uztel Registry, or by e-mail, with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, at office@uztel.ro, so that they will be received by the company by 18.05.2023. Both modes of transmission must contain the clear written mention for the OGMS of 25/26.05.2023.

General procuras, accompanied by the related documents, special procuras, the correspondence ballot and the declarations on their own responsibility, can be sent either in physical format (personally or by post / courier services with acknowledgment of receipt) registered with the Uztel Registry, or by e-mail, With the extended electronic signature incorporated in accordance with Law no. 455/2001 on electronic signature, at office@uztel.ro, no later than 23.05.2023, at 10.00, with the mention for the OGMS dated 25/26.05.2023.

The documents related to the OGMS, the draft decisions proposed for the adoption of the OGMS, the special power of attorney form for the representation of shareholders, the correspondence ballot form for the participation and voting of shareholders will be available, in physical format, starting with 24.04.2023, on working days, at the registered office of the company located in Ploiesti, Mihai Bravu street, no. 243, Prahova County (Uztel registry), as well as in electronic format on the company website www.uztel.ro. Shareholders may receive, upon request, copies of documents relating to the agenda of the OGMS meeting.

If, at the first convocation, the meeting will not be statutory, it will be reconvened for 26.05.2023, under the same conditions (venue, hour, agenda). Additional information can be obtained at the headquarters of UZTEL SA, from monday to friday, between 09.00-15.00, at the phone number 0372/441111, inside 112 and on the website of the company www.uztel.ro.

Judicial administrator
ANDREI IOAN IPURL