



# UZTEL S.A.

## OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI, PRAHOVA-ROMANIA

Phone: + 40(0)244 / 541399, 523455; 0372441111; Fax: 544531, 521181; E-mail: office@uztel.ro

FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: [www.uztel.ro](http://www.uztel.ro)

IN REORGANIZARE JUDICIARA

IN JUDICIAL REORGANISATION

EN REDRESSEMENT

### Situatia Pozitiei Financiare - preliminara

Anexa nr. 1

Referinta	La 31 Decembrie	Rd.	(RON) 2014	(RON) 2013
IAS 1.10(a) 113				
	<b>Active</b>			
	<b>Active imobilizate</b>			
IAS 1.54(a)	<i>Imobilizari corporale</i>	BS01	63.344.970	67.299.416
	<i>Terenuri si amenajari la terenuri</i>	BS02	17.871.154	17.871.154
	<i>Constructii</i>	BS03	28.710.987	31.448.397
	<i>Instalatii tehnice si mijloace de transport</i>	BS04	13.019.747	12.570.489
	<i>Mobilier , aparatura birotica</i>	BS05	103.622	33.864
	<i>Imobilizari corporale in curs de executie</i>	BS06	3.639.460	5.375.512
IAS 1.54(c)	<i>Imobilizari necorporale</i>	BS07	52.541	101.649
	<i>Cheltuieli de dezvoltare</i>	BS08	0	0
	<i>Concesiuni, brevete, licente, marci comerciale, drepturi si active asimilate</i>	BS09	0	0
	<i>Fond Comercial</i>	BS10	0	0
	<i>Alte imobilizari necorporale</i>	BS11	52.541	101.649
	<i>Imobilizari necorporale in curs de executie</i>	BS12	0	0
IAS 1.54(f)	<i>Active biologice</i>	BS13	0	0
IAS 1.54(h)	<i>Creante comerciale si alte creante</i>	BS14	0	0
IAS 1.54(b)	<i>Investitii imobiliare</i>	BS15	0	0
IAS 1.54(e), 28.38	<i>Investitii contabilizate prin metoda punerii in echivalenta</i>	BS16	0	0
IAS 1.54(d)	<i>Alte investitii , inclusiv instrumente financiare derivate</i>	BS17	0	0
IAS 1.54(o), 56	<i>Creante privind impozitul amanat</i>	BS18	0	0
IAS 1.54(o), 55	<i>Active privind beneficiile angajatilor</i>	BS19	0	0
IAS 1.60	<b>Total Active Imobilizate</b>	<b>BS20</b>	<b>63.397.511</b>	<b>67.401.065</b>
	<b>Active curente</b>			
IAS 1.54(g)	<i>Stocuri</i>	BS21	36.327.022	40.410.024
IAS 1.54(f)	<i>Active Biologice</i>	BS22	0	0
IAS 1.54(d)	<i>Alte investitii , inclusiv instrumente financiare derivate</i>	BS23	12.899.402	15.691.931
IAS 1.54(n)	<i>Creante privind impozitul curent</i>	BS24	0	0
IAS 1.54(h)	<i>Creante comerciale si alte creante</i>	BS25	23.596.268	25.041.747
IAS 1.55	<i>Cheltuieli inregistrate in avans</i>	BS26	206.521	607.822
IAS 1.54(i)	<i>Numerar si echivalente de numerar</i>	BS27	1.774.972	1.446.028
IFRS 5.38-40	<i>Active clasificate ca detinute pentru vanzare</i>	BS28	0	0
IAS 1.60	<b>Total Active Curente</b>	<b>BS29</b>	<b>74.804.185</b>	<b>83.197.552</b>
	<b>Total ACTIVE</b>	<b>BS30</b>	<b>138.201.697</b>	<b>150.598.617</b>
	<b>Capitaluri Proprii</b>			
IAS 1.54 r , 78(e)	<i>Capital social</i>	BS31	13.413.648	13.413.648
IAS 29	<i>Ajustari ale capitalului social</i>	BS32	3.453.860	3.453.860
IAS 1.55 , 78(e)	<i>Prime de capital</i>	BS33	0	0
IAS 1.54 r , 78(e)	<i>Rezerve</i>	BS34	71.854.761	71.711.127
	<i>Rezultatul exercitiului</i>	BS37	1.391.866	1.711.914
IAS 1.55 , 78(e)	<i>Rezultatul reportat</i>	BS38	6.742.900	5.528.591

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	<i>Alte elemente de capitaluri proprii</i>	BS39	0	0
	<b>Total Capitaluri Proprii</b>	<b>BS40</b>	<b>95.465.168</b>	<b>94.107.226</b>
	<b>Datorii</b>			
	<b>Datorii pe termen lung</b>			
<i>IAS 1.54(m)</i>	<i>Imprumuturi pe termen lung si alte datorii</i>	BS41	4.772.776	7.528.645
<i>IAS 1.54(k)</i>	<i>Datorii comerciale si alte datorii , inclusiv instrumente financiare derivate</i>	BS42	21.721.297	27.265.770
	<i>Instrumente financiare derivate</i>	BS43	0	0
<i>IAS 1.55</i>	<i>Datorii privind beneficiile angajatilor</i>	BS44	0	0
<i>IAS 1.55 , 20.24</i>	<i>Venituri inregistrate in avans</i>	BS45	0	0
<i>IAS 1.54(l)</i>	<i>Provizioane</i>	BS46	253.538	255.858
<i>IAS 1.54(o),56</i>	<i>Datorii privind impozitul amanat</i>	BS47	0	0
<i>IAS 1.60</i>	<b>Total Datorii pe termen lung</b>	<b>BS48</b>	<b>26.747.611</b>	<b>35.050.273</b>
	<b>Datorii Curente</b>			
<i>IAS 1.55</i>	<i>Descoperiri de cont</i>	BS49	0	0
<i>IAS 1.54(m)</i>	<i>Imprumuturi pe termen scurt</i>	BS50	2.755.871	3.658.179
<i>IAS 1.54(k)</i>	<i>Datorii comerciale si alte datorii , inclusiv instrumente financiare derivate</i>	BS51	11.474.770	17.163.952
<i>IAS 1.55 , 11.42(b)</i>	<i>Venituri inregistrate in avans</i>	BS52	1.758.277	618.987
<i>IAS 1.54(l)</i>	<i>Provizioane</i>	BS53	0	0
<i>IFRS 5.38-40,IAS1.54(P)</i>	<i>Datorii clasificate ca detinute pentru vanzare</i>	BS54	0	0
<i>IAS 1.60</i>	<b>Total Datorii Curente</b>	<b>BS55</b>	<b>15.988.918</b>	<b>21.441.118</b>
	<b>Total Datorii</b>	<b>BS56</b>	<b>42.736.529</b>	<b>56.491.391</b>
	<b>Total Capitaluri Proprii si Datorii</b>	<b>BS57</b>	<b>138.201.697</b>	<b>150.598.617</b>

Consortiul ,

Administrator Judiciar

Euro Insol SPRL

Euroinsol Consulting SPRL

Prin Practician Coordonator

Prin Asociat Coordonator

Av. Dr. Borza Remus Adrian

Av. Maer Alina Mariana

Director General  
Ing. Zidaru IonDirector Economic  
Ec. Popescu IleanaSef Serviciu Contabilitate Generala  
Ec. Ilie Marian